



October 18, 2024

To  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block Bandra-  
Kurla Complex, Bandra (East) Mumbai – 400 051

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
21<sup>st</sup> Floor, Dalal Street  
Mumbai – 400 001

**NSE Symbol: SURAJEST**

**BSE Scrip Code: 544054**

**Sub: Revised Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 21,05,467 Equity Shares.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and in continuation to our intimation dated August 19, 2024 and September 14, 2024 regarding approval of issue of equity shares and fully convertible warrants through preferential issue on private placement basis, we hereby inform you that the members of preferential issue committee of board of directors of the company through Resolution passed today i.e. on Friday, October 18, 2024, approved the allotment of 21,05,467 fully paid-up equity shares having face value of INR. 5/- each at an issue price of INR. 714/- (including premium of INR. 709/-) per equity share to the allottees falling under non-promoter group, upon receipt of subscription amount from the allottees. The details of the same are given below as **Annexure A**.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid up capital of the Company has increased from INR. 22,83,39,605/- (4,56,67,921 equity shares of face value of INR.5/- each fully paid up) to INR 23,88,66,940/- (4,77,73,388 equity shares of face value of INR.5/- each fully paid up)

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD- 1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-I**.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours sincerely,

**For Suraj Estate Developers Limited**

**Shivil Kapoor**  
**Company Secretary & Compliance officer**  
**ICSI Membership No.: F11865**

Encl: As Above

**SURAJ ESTATE DEVELOPERS LIMITED**  
Aman Chambers, 3rd Floor, Century Bazaar, Prabhadevi, Mumbai, Maharashtra 400025  
Call + 91 022 2437 7877 / +91 022 2436 0802 / +91 022 2432 7656 / +91 022 2436 3471  
CIN no. U99999MH1986PLC040873  
www.surajestate.com



**ANNEXURE – I**

**Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>A</b>	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares
<b>B</b>	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
<b>C</b>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 21,05,467 Equity Shares of face value of INR. 5/- each at an issue price of INR. 714/- each (including premium of INR. 709/- each) on preferential basis for cash.
<b>Additional Details Applicable for Preferential Issue:</b>		
<b>D</b>	Names of the investors	<b>Annexure – A</b>
<b>E</b>	Post-Allotment of Securities – Outcome of subscription	<b>Annexure – A</b>
<b>F</b>	Issue Price	INR 714/- per Equity share
<b>G</b>	Number of Investors	64
<b>H</b>	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable for current allotment

**For Suraj Estate Developers Limited**

**Shivil Kapoor**  
**Company Secretary & Compliance officer**  
**ICSI Membership No.: F11865**



**Annexure A**

Sr No.	Name of the Investor (“Allottee”)	Pre-Issue Shareholding (No. of Shares)	No. of shares Allotted	Post Issue Shareholding (No. of Shares)	Post Issue % of Shareholding
1	Vanaja Sundar Iyer	-	3,00,000	3,00,000	0.63
2	Jitendra Rasiklal Sanghavi	-	2,80,000	2,80,000	0.59
3	Ajay Upadhyaya	-	2,10,000	2,10,000	0.44
4	Ovata Equity Strategies Master Fund	-	2,05,686	2,05,686	0.43
5	Narayana Trading & Investments	-	1,00,000	1,00,000	0.21
6	Gautam Raj Shroff	2,715	70,000	72,715	0.15
7	Shridhar P Iyer	-	70,000	70,000	0.15
8	Vijay B Shah HUF	-	70,000	70,000	0.15
9	Narayan Chand Rathi	-	50,000	50,000	0.10
10	Naresh Saraaf	4,000	50,000	54,000	0.11
11	Manish Dhoot	-	30,000	30,000	0.06
12	Muktaben Zaverchand Shah	-	30,000	30,000	0.06
13	Jigar Zaverchand Shah	-	30,000	30,000	0.06
14	Haresh Somchand Shah	-	30,000	30,000	0.06
15	Jitendra Somchand Shah	-	30,000	30,000	0.06
16	Bhagwanji Somchand Shah	-	30,000	30,000	0.06
17	Bharti Jitendra Shah	-	30,000	30,000	0.06
18	Binota Haresh Shah	-	30,000	30,000	0.06
19	Kavita Berry	-	23,810	23,810	0.05
20	Anuradha Multitrade Pvt Ltd	-	21,000	21,000	0.04
21	Mital Ratilal Shah	-	20,000	20,000	0.04
22	Varun Jitendra Shah	-	20,000	20,000	0.04
23	Karan Jitendra Shah	-	20,000	20,000	0.04
24	Goenka Sanjay	-	15,000	15,000	0.03
25	Sanjay Kothari	-	15,000	15,000	0.03
26	Pawan Kumar Bansal	-	15,000	15,000	0.03
27	Ratilal Somchand Shah	-	15,000	15,000	0.03
28	Esha Jigar Shah	-	15,000	15,000	0.03
29	Shiv Sehgal	-	14,000	14,000	0.03
30	Vivid Visions Trexim Pvt Ltd	-	14,000	14,000	0.03
31	Sushila Makhija	-	14,000	14,000	0.03

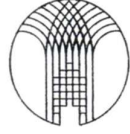
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## SURAJ

32	Prabhudas Lilladhar Advisory Services Private Limited	-	14,000	14,000	0.03
33	Harit Exports Private Limited	-	14,000	14,000	0.03
34	Lavina Nahar	-	14,000	14,000	0.03
35	Yashvi Dinesh Shah	-	12,500	12,500	0.03
36	Anil VasANJI Shah HUF	-	12,500	12,500	0.03
37	Lalji Nanji Shah HUF	-	12,500	12,500	0.03
38	Jayant Lalji Shah HUF	-	12,500	12,500	0.03
39	Bharti Anil Shah	-	12,500	12,500	0.03
40	Abhay Agarwal	3,300	12,000	15,300	0.03
41	Murari Lal Lashkery	7,400	10,000	17,400	0.04
42	Senthilkumar Vivitha	-	10,000	10,000	0.02
43	Deepak Ramuka	-	7,000	7,000	0.01
44	Sagar Gwallani	-	7,000	7,000	0.01
45	Tushar Narayan Raul	-	7,000	7,000	0.01
46	Pooja Chaudhri	-	7,000	7,000	0.01
47	Shailesh Sankalchand Sanghvi	-	7,000	7,000	0.01
48	Siddharth Goliya	-	7,000	7,000	0.01
49	Vinay Anand	-	7,000	7,000	0.01
50	Bhawana Datta	-	7,000	7,000	0.01
51	Arvind Singla	-	4,900	4,900	0.01
52	Foram Parikh	-	4,201	4,201	0.01
53	Sheela Goenka	-	3,500	3,500	0.01
54	Rahul K Khaneja	75	3,500	3,575	0.01
55	Kanaiyalal Khaneja	1,644	3,500	5,144	0.01
56	Monika Kanaiyalal Khaneja	1,629	3,500	5,129	0.01
57	Somiya Rahul Khaneja	2,212	3,500	5,712	0.01
58	Mayank Arora	-	3,070	3,070	0.01
59	Vinay Madnani	110	3,000	3,110	0.01
60	Abhimanyu Bhalla	-	3,000	3,000	0.01
61	Manoj Suresh Jain	-	2,800	2,800	0.01
62	Priya Mehta	-	2,800	2,800	0.01
63	Sanjay Ghanshyam Patel	-	2,800	2,800	0.01
64	Ankit Heerachand Ranawat	-	1,400	1,400	0.00
	<b>Total</b>		<b>21,05,467</b>	<b>21,28,552</b>	

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